



Your Federal Credit Union!

MILLBURY FEDERAL CREDIT UNION

MILLBURY • AUBURN • WORCESTER • SOUTH GRAFTON

General Information

Prime Owner's Name

First: [] Middle: [] Last: []

Social Security Number: [] (no spaces or dashes)

Date of Birth: [] (month day year - no spaces, dashes, or slashes) (i.e. mmddyy)

Male

Female

Drivers License # []

ADDRESS:

Number and Street: [] Apt# []

City/Town: [] State: -- [v] Zip: []

Daytime Phone: [] Evening Phone: []

Email: []

Number of years residing in this state: []

Joint Owner's Name

First: [] Middle: [] Last: []

Social Security Number: [] (no spaces or dashes)

Date of Birth: [] (month day year - no spaces, dashes, or slashes) (i.e. mmddyy)

Male

Female

Drivers License # []

ADDRESS:

Number and Street: [] Apt# []

City/Town: [] State: -- [v] Zip: []

Daytime Phone: [] Evening Phone: []

Email: []

Number of years residing in this state: []

Account # (if MCU Member) []

Membership, Accounts, and Services

PLEASE SIGN ME UP FOR...

Membership/Primary Savings (\$25 minimum - REQUIRED FOR MEMBERSHIP)

Partnership Checking - includes MCU ATM Card

I would like the following information as stated above printed on my checks:

Name

Joint Owner's name

Address

Phone #

Other

I would like the JOINT OWNER listed above on:

ALL Accounts

Primary Savings

Checking

Please make all checks payable to Millbury Federal Credit Union

Enclosed is a check for \$_____ Please deposit into:

Savings (\$25 min.) \$_____ Checking \$_____

Authorization and Agreement

Signing below constitutes an Agreement to conform to the Credit Union's bylaws and the terms and conditions of the Truth-in-Savings Disclosure and Account Agreements and the Electronic Services Disclosure and Agreements, which are incorporated by this reference, whether applicable to products and services I am currently requesting, or request in the future. I may obtain a copy of these disclosures at a MCU branch. These disclosures will be mailed to me by MCU once my account has been opened. If I, the Prime Owner, am under 17 years of age, I understand that I must have a parent or guardian of legal age as Joint Owner on any checking accounts I have with MCU. I authorize you to gather whatever credit, checking account, and employment information you consider appropriate from time to time. I understand that this offer is based in part on MCU's review of my credit standing.

Taxpayer Identification Number (TIN)

Certification and Backup Withholding Information

If the account is in more than one name, see the chart in the Truth-in-Savings Disclosure and Account Agreements for guidelines on whose number to enter. Typically, this will be the Prime Owner's Social Security Number.

Taxpayer Identification Number (TIN)

I agree to enter my TIN in the appropriate box. For individuals, this is my Social Security number (SSN). For most entities, it is my Employer Identification number (EIN). If I do not have a number, I will refer to the "How To Get a TIN" section in the Truth-in-Savings Disclosure and Account Agreements.

Taxpayer I.D. # (Social Security or Employer I.D.): _____

Payee Exempt From Backup Withholding (see Part III Instructions in Truth-in-Savings Disclosure and Account Agreements).

Certification

Under penalties of perjury, I certify that: (1) The information provided on this form is true, correct, and complete; and (2) I am not subject to backup withholding.

I agree to cross out number (2) above and check the box below if I have been notified by the IRS that I am currently subject to backup withholding because of underreporting interest or dividends on my tax return. (IRS Notification)

The IRS does not require your consent to any of the provisions of this document other than the certification required to avoid backup withholding.

X _____

Prime Owner's Signature and Certification Date

X _____

Joint Owner's Signature Date

Print this page

Be sure to sign the form before mailing.